

16 December 2005

Coverage
United Kingdom
Theme
Commerce, Energy
and Industry

Annual Business Inquiry 2004 provisional results

Provisional results from the 2004 Annual Business Inquiry (ABI) covering agriculture (part), fishing, production, construction, distribution and service industries are now available.

Table 1 gives detailed results for turnover, purchases and approximate gross value added.

A comparison of 2004 results with those for 2003 shows that:

- Production industries turnover increased from £526.3 billion to £553.7 billion.
- Construction industries turnover increased from £152.2 billion to £158.0 billion.
- Distribution industries turnover increased from £821.4 billion to £865.2 billion.
- Service industries turnover increased from £670.6 billion to £756.2 billion.

Estimates of turnover	(£ bn)		
	2003	2004	Per cent change
Agriculture, hunting and forestry	3.1	3.7	18.7
Fishing	1.0	1.1	10.1
Production industries	526.3	553.7	5.2
Construction industries	152.2	158.0	3.8
Distribution industries	821.4	865.2	5.3
Service industries (see Note 4)	670.6	756.2	12.8

Estimates of approximate gross value added* at basic prices	(£ bn)		
	2003	2004	Per cent change
Agriculture, hunting and forestry	1.6	1.9	15.3
Fishing	0.3	0.5	39.4
Production industries	176.1	189.0	7.4
Construction industries	52.9	54.7	3.4
Distribution industries	131.9	145.6	10.4
Service industries (see Note 4)	296.3	325.0	9.7

* See note 5

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To be announced

Agriculture, hunting and forestry

For this sector, turnover and gross value added rose by 18.7 per cent and 15.3 per cent respectively between 2003 and 2004.

Fishing

For this sector, turnover and gross value added increased by 10.1 per cent and 39.4 per cent respectively between 2003 and 2004.

Production industries

In the mining and quarrying sector, turnover increased by 5.8 per cent and gross value added by 9.8 per cent between 2003 and 2004.

Manufacturing industries also showed overall increases in both turnover and gross value added between 2003 and 2004.

The largest percentage increases in turnover occurred in the coke, refined petroleum products and nuclear fuel (10.6 per cent) and non-metallic mineral products (9.4 per cent) industries. The largest percentage decreases occurred in the textile and textile products (9.3 per cent) and electrical and optical equipment (7.0 per cent) industries.

The largest percentage increases in gross value added were recorded in the coke, refined petroleum products and nuclear fuel (24.2 per cent) and manufacture not elsewhere classified (11.7 per cent) industries. The largest percentage decreases were shown in the textile and textile products (17.9 per cent) and leather and leather products (14.8 per cent) industries.

Construction industries

In the construction sector, turnover increased by 3.8 per cent and gross value added by 3.4 per cent between 2003 and 2004.

Distribution industries

Increases in turnover and gross value added were recorded in all sectors between 2003 and 2004. For distribution industries as a whole this resulted in increases of 5.3 per cent and 10.4 per cent respectively in turnover and gross value added between 2003 and 2004.

Services industries

All sectors show increases between 2003 and 2004 for turnover and gross value added. The largest percentage increases in turnover occurred in education (17.6 per cent) and other services (17.0 per cent). The largest percentage increases in gross value added

occurred in health and social work (18.3 per cent), hotels and restaurants (16.7 per cent) and education (16.6 per cent).

Revisions

In accordance with the revisions policy for ABI, the period 2003 was open for revision for this release. Table R1 shows the revisions for turnover, purchases and approximate gross value added by industry.

The revised results for 2003 are based on a more complete set of data following receipt of additional data and further analysis. Additional information can be found at http://www.statistics.gov.uk/abi/revisions_history.asp.

BACKGROUND NOTES

ABI

This first release covers information collected as part of the Annual Business Inquiry (ABI). The ABI collects both employment and accounting information. This more efficient use of the sample helps to reduce the compliance burden on businesses while at the same time ensuring that these two sets of data are consistent. This inquiry replaced the various annual inquiries sent to businesses for 1997 and earlier.

ABI Updates

1. Further releases of ABI data will be;
 - 15 June 2006 – Revised data for ABI 2004

Discontinuities

2. The publication of revised 2002 results removed the methodological discontinuity previously present between 2001 and 2002 results. This discontinuity arose following Northern Ireland moving to carrying out their own ABI from 2002.
3. From 2003 data is aggregated on the Standard Industrial Classification of Economic Activities 2003 (SIC(2003)). This is a minor revision of the United Kingdom Standard Industrial Classification 92 (UKSIC(92)), in line with the latest revision of the European Community classification system NACE Rev.1.1, and in response to the UK user demand for more detail at the 5 digit subclass level. Further information on the UK Standard Industrial Classifications 1992 and 2003 can be found at http://www.statistics.gov.uk/methods_quality/sic/contents.asp.

Coverage

4. The results in this first release represent approximately two thirds of the UK economy and cover agriculture (part), fishing, production, construction, distribution and service industries. The presentation is in line with the Standard Industrial Classification SIC(2003). The sectors covered are:

Agriculture, hunting and forestry	Section A (Groups 01.4 and 01.5 and Division 02) only
Fishing	Section B
Production Industries	Sections C-E
Construction Industry	Section F
Distribution Industries	Section G



Service Industries

Section H, Section I, Section K, Section M,
Section N (except industries 85.111, 85.12,
85.13, 85.311 and 85.321) and Section O.

The main areas excluded are agriculture (Groups 01.1, 01.2 and 01.3), financial intermediation, public administration and defence.

Definitions

5. Approximate gross value added at basic prices represents the wealth created by businesses and is essentially the difference between income and expenditure on goods and services. Adjustments are made, where data is available, for changes in stock levels, own account capital expenditure, local authority and excise duties.

Further information

6. Provisional 2004 UK national results at SIC(2003) 4 digit class level, together with results for 1995-2003, giving both analysis and tabular detail, will be available free of charge from the National Statistics website at <http://www.statistics.gov.uk/abi/>.

Additional standard extracts are available on request. Bespoke analyses are also available but there will be a charge for these. For more information about either of these services please e-mail abi2@ons.gov.uk or telephone +44(0)1633 812435 for standard extracts or +44(0)1633 812674 for bespoke analyses.

Articles describing the Inter Departmental Business Register (IDBR), which provides the sampling frame, appeared in the November 1995 and February 1998 editions of *Economic Trends*, explaining the move of business Surveys to the IDBR in more detail. The November 2000 edition of *Economic Trends* (no 564) contained an article detailing the development of the Annual Business Inquiry, together with methodological information. Further information on the IDBR can be found at <http://www.statistics.gov.uk/idbr>.

Information on SIC(92) is contained in the October 1992 and February 1993 editions of *Economic Trends* (nos 468, 472).

7. Details of the policy governing the release of new data are available from the press office.
8. **National Statistics** are produced to high professional standards set out in the National Statistics Code of Practice. They undergo regular quality assurance reviews to ensure that they meet customer needs. They are produced free from any political interference. © Crown copyright 2005.

1 Details of income and expenditure by industry (Sections A-O) 2003 and 2004

Provisional 2004 Data

Standard Industrial Classification Revised 2003 Industry	Year		Turnover £ million	Purchases £ million	Approximate Gross Value Added £ million
A-O (see note 4)	2003	Agriculture, fishing, production,	2,174,533	1,470,447	659,147
	2004	construction, distribution and services	2,337,919	1,572,003	716,697
A (Part)	2003	Agriculture, hunting and forestry	3,077	1,649	1,633
	2004		3,653	1,957	1,882
B	2003	Fishing	967	640	326
	2004		1,064	598	454
C-E	2003	Production industries	526,290	333,277	176,056
	2004		553,696	346,855	189,020
C	2003	Mining and quarrying	32,425	13,959	18,274
	2004		34,301	14,016	20,067
CA	2003	Mining and quarrying of	27,546	10,762	16,742
	2004	energy producing materials	29,073	10,753	18,253
CB	2003	Mining and quarrying except	4,879	3,197	1,532
	2004	energy producing materials	5,228	3,263	1,813
D	2003	Manufacturing	446,369	286,451	142,337
	2004		465,698	297,625	149,822
DA	2003	Food products; beverages	78,383	47,851	21,835
	2004	and tobacco	82,910	50,870	22,427
DB	2003	Textiles and textile products	11,411	7,228	4,166
	2004		10,347	6,902	3,420
DC	2003	Leather and leather products	974	594	375
	2004		936	610	319
DD	2003	Wood and wood products	7,138	4,519	2,678
	2004		7,287	4,376	2,908
DE	2003	Pulp, paper and paper products;	43,641	24,993	18,739
	2004	publishing and printing	46,109	26,136	19,874
DF	2003	Coke, refined petroleum	25,346	14,262	2,206
	2004	products and nuclear fuel	28,024	16,212	2,740

DG	2003	Chemicals, chemical products and man made fibres	49,969	34,737	15,180
	2004		50,061	34,135	15,888
DH	2003	Rubber and plastic products	19,803	12,364	7,545
	2004		21,120	13,545	7,658
DI	2003	Non-metallic mineral products	12,528	7,236	5,291
	2004		13,702	7,906	5,844
DJ	2003	Basic metals and fabricated metal products	37,868	23,751	14,477
	2004		41,253	26,455	15,385
DK	2003	Manufacture of other machinery and equipment	32,064	20,488	11,736
	2004		34,098	21,708	12,473
DL	2003	Electrical and optical equipment	46,743	30,847	15,638
	2004		43,494	27,312	16,345
DM	2003	Manufacture of transport equipment	63,509	46,602	16,362
	2004		67,947	49,778	17,717
DN	2003	Manufacture not elsewhere classified	16,991	10,980	6,110
	2004		18,410	11,681	6,824
E	2003	Electricity, gas and water supply	47,496	32,868	15,444
	2004		53,697	35,215	19,131
F	2003	Construction	152,203	101,650	52,919
	2004		158,027	105,755	54,738
G-O (see note 4)	2003	Distribution and service industries	1,491,996	1,033,231	428,214
	2004		1,621,479	1,116,838	470,602
G	2003	Distribution industries	821,373	678,335	131,923
	2004		865,237	710,079	145,622
50	2003	Motor trades	152,266	129,602	23,898
	2004		155,608	132,339	24,542
51	2003	Wholesale trades and commission trade	418,776	354,361	51,578
	2004		448,834	378,203	59,455
52	2003	Retail trade and repair of personal and household goods	250,332	194,373	56,447
	2004		260,796	199,536	61,625
H-O (see note 4)	2003	Service industries	670,622	354,896	296,291
	2004		756,242	406,759	324,980
H	2003	Hotels and restaurants	54,520	29,259	25,297
	2004		62,104	32,476	29,513
I	2003	Transport, storage and communication	189,804	120,565	72,836
	2004		204,111	133,004	76,167

K	2003	Renting and business activities	288,800	124,406	143,621
	2004		329,535	144,329	158,095
M	2003	Education	17,145	11,202	6,064
	2004	(excludes some public sector)	20,155	13,124	7,071
N (see note 4)	2003	Health and social work	18,532	6,939	11,605
	2004	(excludes some public sector)	21,183	7,453	13,726
O	2003	Other services	101,822	62,524	36,869
	2004		119,153	76,374	40,409

R1 Details of income and expenditure by industry (Sections A-O) 2003

Revisions to Data

Standard Industrial Classification Revised 2003 Industry	Year		Turnover £ million	Purchases £ million	Approximate Gross Value Added £ million
A-O (see note 4)	2003	Agriculture, fishing, production, construction, distribution and services	-6,652	-1,592	-5,080
A (Part)	2003	Agriculture, hunting and forestry	23	10	14
B	2003	Fishing	-9	-6	-3
C-E	2003	Production industries	559	959	-734
C	2003	Mining and quarrying	1,523	-238	1,749
CA	2003	Mining and quarrying of energy producing materials	1,479	-271	1,736
CB	2003	Mining and quarrying except energy producing materials	44	32	12
D	2003	Manufacturing	-809	111	-1,223
DA	2003	Food products; beverages and tobacco	87	97	-21
DB	2003	Textiles and textile products	6	70	-57
DC	2003	Leather and leather products	-	-	-
DD	2003	Wood and wood products	-19	-14	16
DE	2003	Pulp, paper and paper products; publishing and printing	-140	-79	-91
DF	2003	Coke, refined petroleum products and nuclear fuel	-400	3	-403

DG	2003	Chemicals, chemical products and man made fibres	765	672	-7
DH	2003	Rubber and plastic products	10	125	-122
DI	2003	Non-metallic mineral products	-89	-51	-50
DJ	2003	Basic metals and fabricated metal products	-861	-589	-305
DK	2003	Manufacture of other machinery and equipment	3	-10	14
DL	2003	Electrical and optical equipment	-48	-60	39
DM	2003	Manufacture of transport equipment	-61	-20	-203
DN	2003	Manufacture not elsewhere classified	-60	-33	-35
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E	2003	Electricity, gas and water supply	-155	1,086	-1,259
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F	2003	Construction	-200	145	-229
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G-O (see note 4)	2003	Distribution and service industries	-7,025	-2,700	-4,128
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G	2003	Distribution industries	-847	-1,496	708
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50	2003	Motor trades	575	-225	817
51	2003	Wholesale trades and commission trade	-215	-424	249
52	2003	Retail trade and repair of personal and household goods	-1,207	-848	-358
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H-O (see note 4)	2003	Service industries	-6,177	-1,204	-4,837
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H	2003	Hotels and restaurants	52	-29	75
I	2003	Transport, storage and communication	82	-621	724

K	2003	Renting and business activities	-6,030	-383	-5,525
M	2003	Education (excludes some public sector)	29	26	2
N (see note 4)	2003	Health and social work (excludes some public sector)	-1	27	-28
O	2003	Other services	-309	-225	-86
