

18 December 2003

Coverage

United Kingdom

Theme

Commerce, Energy
and Industry

Annual Business Inquiry

2002 provisional results

Provisional results from the 2002 Annual Business Inquiry (ABI) covering agriculture (part), fishing, production, construction, distribution and service industries are now available.

A comparison of 2002 results with those for 2001 shows that:

- Production industries turnover decreased from £547.1 billion to £534.7 billion.
- Construction industries turnover increased from £131.1 billion to £142.9 billion.
- Distribution industries turnover increased from £757.9 billion to £772.5 billion.
- Service industries turnover increased from £614.6 billion to £642.8 billion.

Estimates of turnover	(£ bn)		
	2001	2002	Per cent change
Agriculture, hunting and forestry	3.1	3.1	-0.8
Fishing	1.0	1.0	-0.9
Production industries	547.1	534.7	-2.3
Construction industries	131.1	142.9	8.9
Distribution industries	757.9	772.5	1.9
Service industries (see Note 3)	614.6	642.8	4.6

Estimates of approximate gross value added* at basic prices	(£ bn)		
	2001	2002	Per cent change
Agriculture, hunting and forestry	1.5	1.5	0.6
Fishing	0.4	0.3	-18.9
Production industries	182.4	178.9	-1.9
Construction industries	48.0	50.6	5.6
Distribution industries	126.0	125.3	-0.6
Service industries (see note 3)	277.1	285.0	2.8

* See note 4

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Next publication date

Agriculture, hunting and forestry

In this sector turnover decreased by 0.8 per cent between 2001 and 2002, gross value added increased by 0.6 per cent for the same period.

Fishing

For this sector, turnover and gross value added fell by 0.9 per cent and 18.9 per cent respectively between 2001 and 2002.

Production and construction industries

In the mining and quarrying sector, turnover decreased by 10.0 per cent and gross value added by 22.4 per cent between 2001 and 2002.

Manufacturing industries showed overall decreases in both turnover and gross value added between 2001 and 2002.

The largest percentage decreases in turnover occurred in the electrical and optical equipment (18.9 per cent) and leather and leather products (12.7 per cent) industries. The largest percentage increase occurred in the chemicals, chemical products and man-made fibres (6.6 per cent) and wood and wood products (5.7 per cent) and non-metallic mineral products (5.7 per cent) industries.

The largest percentage decreases in gross value added were recorded in the leather and leather products (14.5 per cent), textiles and textile products (12.6 per cent) and coke, refined petroleum products and nuclear fuel (10.7 per cent) industries. The largest percentage increase was shown in the chemicals, chemical products and man-made fibres (11.6 per cent) industries.

In the construction sector, turnover increased by 8.9 per cent and gross value added by 5.6 per cent between 2001 and 2002.

Distribution industries

Increases in turnover and gross value added between 2001 and 2002 were recorded in motor trades and retail trades, these were offset by decreases in wholesale trades and commission trade. For the sector as a whole this resulted in an increase of 1.9 per cent in turnover and a decrease of 0.6 per cent in gross value added between 2001 and 2002.

Services industries

All sectors highlight increases between 2001 and 2002 for turnover, for gross value added the only decrease was shown in education, 5.1 per cent. The largest percentage increases in turnover occurred in education (11.8 per cent) and health and social work (9.7 per cent). The largest percentage increases in gross value added occurred in other community, social and personal service activities (7.5 per cent) and health and social work (4.7 per cent).

BACKGROUND NOTES

ABI

This first release covers information collected as part of the Annual Business Inquiry. The ABI collects both employment and accounting information. This more efficient use of the sample helps to reduce the compliance burden on businesses whilst at the same time ensuring that these two sets of data are consistent. This inquiry replaced the various annual inquiries sent to industry for 1997 and earlier.

ABI Updates

1. Further releases of ABI data will be:

22 January 2004

- Provisional data for ABI 2002 in spreadsheet format
- Retail outlets data for 2002 and revised data for 2001

June 2004

- Revised data for ABI 2002 in spreadsheet format

Summer 2004

- ABI 2002 regional data will be released in summer 2004

Discontinuities

2. From 2002 data onwards the Northern Ireland element of the ABI data is collected and processed by the Northern Ireland Department of Enterprise, Trade and Industry. The NI data is collected on a consistent basis with the GB data and processed using similar results methodology. For further information on the NI data please see <http://www.statistics.detini.gov.uk>.

Coverage

3. The results in this first release cover approximately two thirds of the UK economy and cover agriculture (part), fishing, production, construction, distribution and service industries. The presentation is in line with the Standard Industrial Classification SIC(92). The sectors covered are:

Agriculture, hunting and forestry	Section A (Groups 01.4 and 01.5 and Division 02) only
Fishing	Section B
Production Industries	Sections C-E
Construction Industry	Section F
Distribution Industries	Section G

Service Industries

Section H, Section I, Section K, Section M,
Section N (except industries 85.111, 85.12,
85.13, 85.311 and 85.321) and Section O.

The main areas excluded are agriculture (Groups 01.1, 01.2 and 01.3), financial intermediation, public administration and defence.

Definitions

4. Approximate gross value added at basic prices represents the wealth created by businesses and is essentially the difference between income and expenditure on goods and services. Adjustments are made, where data is available, for changes in stock levels, own account capital expenditure, local authority and excise duties.

Further information

5. Provisional 2002 UK results at SIC(92) 4 digit class level, together with results for 1995-2001, giving both analysis and tabular detail, will be available free of charge from the ONS website at <http://www.statistics.gov.uk/abi/> from the 22 January 2004.

Additional standard extracts are available on request, bespoke analyses are also available but there will be a charge for these. For more information about either of these services please e-mail abi2@ons.gov.uk or telephone +44(0)1633 812435 for standard extracts or +44(0)1633 812674 for bespoke analyses.

Further information on SIC(92) is contained in the October 1992 and February 1993 editions of *Economic Trends* (nos 468, 472). Articles describing the Inter Departmental Business Register (IDBR) which provides the sampling frame, appeared in the November 1995 and February 1998 editions of *Economic Trends*, explaining the move of business surveys to the IDBR in more detail. The November 2000 edition of *Economic Trends* (no 564) contained an article detailing the development of the Annual Business Inquiry, together with methodological information. Further information on SIC(92) can be found at http://www.statistics.gov.uk/methods_quality/sic/contents.asp, further information on the IDBR can be found at <http://www.statistics.gov.uk/themes/commerce/idbr/default.asp>.

6. Details of the policy governing the release of new data are available from the press office.
7. **National Statistics** are produced to high professional standards set out in the National Statistics Code of Practice. They undergo regular quality assurance reviews to ensure that they meet customer needs. They are produced free from any political interference. © Crown copyright 2003.

Details of income and expenditure by industry (Sections A-O) 2001 and 2002

Standard Industrial Classification Revised 1992 Industry	Year		Turnover £ million	Purchases £ million	Approximate Gross Value Added £ million
A-O (see note 3)	2001	Agriculture, Fishing, Production,	2,054,787	1,372,591	635,376
	2002	Construction, Distribution and Services	2,096,878	1,405,123	641,603
A	2001	Agriculture, hunting and forestry	3,097	1,692	1,503
	2002		3,073	1,746	1,512
B	2001	Fishing	1,024	674	391
	2002		1,015	730	317
C-E	2001	Production industries	547,075	346,628	182,358
	2002		534,696	335,769	178,856
C	2001	Mining and quarrying	37,467	15,290	22,428
	2002		33,731	14,924	17,407
CA	2001	Mining and quarrying of	32,647	12,233	20,629
	2002	Energy producing materials	29,124	11,906	15,940
CB	2001	Mining and quarrying except	4,820	3,057	1,798
	2002	Energy producing materials	4,607	3,018	1,466
D	2001	Manufacturing	461,899	297,960	145,179
	2002		451,210	288,014	144,037
DA	2001	Food products; beverages	74,804	45,639	20,370
	2002	And tobacco	76,720	46,827	20,687
DB	2001	Textiles and textile products	13,345	8,206	5,147
	2002		12,265	7,757	4,498
DC	2001	Leather and leather products	1,766	1,100	673
	2002		1,543	961	575
DD	2001	Wood and wood products	6,604	4,247	2,345
	2002		6,979	4,632	2,395
DE	2001	Pulp, paper and paper products;	44,903	25,506	19,444
	2002	Publishing and printing	45,803	26,375	19,553
DF	2001	Coke, refined petroleum	26,217	13,596	2,968
	2002	Products and nuclear fuel	24,153	12,521	2,649
DG	2001	Chemicals, chemical products	47,575	32,794	14,850
	2002	And man made fibres	50,722	34,203	16,574

DH	2001	Rubber and plastic products	19,902	12,337	7,632
	2002		20,046	12,542	7,568
DI	2001	Non-metallic mineral products	11,532	6,673	4,852
	2002		12,195	7,213	4,990
DJ	2001	Basic metals and fabricated	40,765	25,461	15,269
	2002	Metal products	38,194	23,378	14,873
DK	2001	Manufacture of other	32,949	21,163	11,696
	2002	Machinery and equipment	31,383	19,984	11,316
DL	2001	Electrical and optical	63,660	46,622	16,070
	2002	Equipment	51,611	35,437	15,512
DM	2001	Manufacture of transport	61,018	44,111	17,411
	2002	Equipment	61,837	44,739	16,396
DN	2001	Manufacture not elsewhere	16,860	10,506	6,452
	2002	Classified	17,760	11,445	6,451
E	2001	Electricity, gas and water supply	47,710	33,379	14,751
	2002		49,755	32,832	17,412
F	2001	Construction	131,132	84,774	47,969
	2002		142,863	93,728	50,644
G-O (see note 3)	2001	Distribution and service industries	1,372,459	938,822	403,154
	2002		1,415,231	973,150	410,274
G	2001	Distribution industries	757,867	619,095	126,031
	2002		772,469	630,677	125,277
50	2001	Motor trades	135,461	115,699	21,261
	2002		141,431	120,567	21,763
51	2001	Wholesale trades and Commission	396,320	327,961	53,622
	2002	Trade	392,031	323,243	50,559
52	2001	Retail trade and Repair of personal	226,086	175,435	51,148
	2002	And household goods	239,007	186,867	52,954
H-O (see note 3)	2001	Service industries	614,591	319,728	277,124
	2002		642,762	342,473	284,997
H	2001	Hotels and restaurants	49,902	26,267	23,661
	2002		52,160	27,446	24,770
I	2001	Transport, Storage and	181,669	117,024	67,673
	2002	Communication	188,050	123,186	69,548
K	2001	Renting and Business activities	265,631	113,352	133,989
	2002		273,883	120,340	135,984

M	2001	Education	14,916	9,614	5,372
	2002	(excludes some public sector)	16,676	11,683	5,097
N (see note 3)	2001	Health and social work	16,233	6,102	10,767
	2002	(excludes some public sector)	17,806	6,571	11,272
O	2001	Other services	86,241	47,370	35,661
	2002		94,187	53,248	38,327
