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Coverage
United Kingdom
Theme
Commerce, Energy
and Industry

Annual Business Inquiry 2004 revised results

Revised results from the 2004 Annual Business Inquiry (ABI) for the United Kingdom covering agriculture (part), fishing, production, construction, distribution and service industries are now available.

Table 1 gives detailed results for turnover, purchases and approximate gross value added.

A comparison of 2004 results with those for 2003 shows that:

- Production industries turnover increased from £527.2 billion to £549.3 billion.
- Construction industries turnover increased from £150.9 billion to £158.8 billion.
- Distribution industries turnover increased from £825.0 billion to £866.4 billion.
- Service industries turnover increased from £670.1 billion to £720.6 billion.
- For these sectors, gross value added increased faster than turnover.

Estimates of turnover	(£ bn)		
	2003	2004	Per cent change
Agriculture, hunting and forestry	3.0	3.6	18.1
Fishing	1.0	1.0	6.5
Production industries	527.2	549.3	4.2
Construction industries	150.9	158.8	5.3
Distribution industries	825.0	866.4	5.0
Service industries (see Note 3)	670.1	720.6	7.5

Estimates of approximate gross value added* at basic prices	(£ bn)		
	2003	2004	Per cent change
Agriculture, hunting and forestry	1.6	2.0	25.8
Fishing	0.3	0.4	6.4
Production industries	175.8	186.3	6.0
Construction industries	53.1	56.4	6.1
Distribution industries	133.3	142.4	6.8
Service industries (see Note 3)	296.4	320.5	8.2

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To be announced

* See note 4

**Agriculture, hunting and forestry**

For this sector, turnover rose by 18.1 per cent between 2003 and 2004. There was an increase of 5.2 per cent in purchases with gross value added 25.8 per cent higher.

Fishing

For this sector, turnover and gross value added increased by 6.5 per cent and 6.4 per cent respectively between 2003 and 2004.

Production industries

In the mining and quarrying sector, turnover increased by 5.2 per cent and gross value added by 6.8 per cent between 2003 and 2004.

Manufacturing industries also showed overall increases in both turnover and gross value added between 2003 and 2004.

The largest percentage increases in turnover occurred in the coke, refined petroleum products and nuclear fuel (10.5 per cent) and non-metallic mineral products (8.0 per cent) industries. These areas also showed sharp increases in gross value added. Percentage decreases occurred in the electrical and optical equipment (7.1 per cent), textile and textile products (3.6 per cent) and leather and leather products (3.5 per cent) industries.

Gross value added for electrical and optical equipment, however, rose by 5.1 per cent as the value of purchases fell by 11.8 per cent. In the leather and leather products and textile and textile products industries, gross value added fell, by 14.7 per cent and 7.0 per cent respectively.

Construction industries

In the construction sector, turnover increased by 5.3 per cent and gross value added by 6.1 per cent between 2003 and 2004.

Distribution industries

Increases in turnover and gross value added were recorded in all sectors between 2003 and 2004. For distribution industries as a whole this resulted in increases of 5.0 per cent and 6.8 per cent respectively in turnover and gross value added between 2003 and 2004. The level of purchases rose at a lower rate than turnover, by 4.7 per cent.

Services industries

All sectors show increases between 2003 and 2004 for turnover and gross value added. The largest percentage increases in turnover occurred in other services (13.9 per cent) and health and social work (13.1 per cent). The largest percentage increases in gross value added occurred in health and social work (15.4 per cent), education (13.8 per cent) and hotels and restaurants (13.5 per cent).

Revisions

In accordance with the revisions policy for the ABI, the periods 2003 and 2004 were open for revision for this release. Table R1 shows the revisions for turnover, purchases and approximate gross value added by industry.

The revisions for the latest year's results form a normal part of the release process for ABI data. This release reflects the revisions since the publication of provisional 2004 data in December 2005. The revised results for both years are based on a more complete set of data following receipt of additional data and further analysis. Additional information can be found at http://www.statistics.gov.uk/abi/revisions_history.asp.

For the sectors covered by the ABI (see background note 3) the turnover estimate for 2003 has been revised by around 0.1 per cent. For 2004 the revision is bigger at 1.7 per cent. However, much of this revision is accounted for by the change to the estimated turnover of head offices and holding companies classified in Section K (Real estate, renting and business activities). At the time of provisional publication it was anticipated that additional investigations into this section would result in further revisions.

BACKGROUND NOTES

ABI

This first release covers information collected as part of the Annual Business Inquiry (ABI). The ABI collects both employment and accounting information. This more efficient use of the sample helps to reduce the compliance burden on businesses while at the same time ensuring that these two sets of data are consistent. This inquiry replaced the various annual inquiries sent to businesses for 1997 and earlier.

ABI updates

1. Further releases of ABI data will be;
 - 15 September 2006 - Regional data for ABI 2004
 - 22 November 2006 - Provisional data for ABI 2005

Discontinuities

2. From 2003 data are aggregated to the Standard Industrial Classification of Economic Activities 2003 (SIC(2003)). This is a minor revision of the United Kingdom Standard Industrial Classification 92 (UKSIC(92)), in line with the latest revision of the European Community classification system NACE Rev.1.1, and in response to the UK user demand for more detail at the 5 digit subclass level. Further information on the UK Standard Industrial Classifications 1992 and 2003 can be found at http://www.statistics.gov.uk/methods_quality/sic/contents.asp.

Coverage

3. The results in this first release represent approximately two thirds of the UK economy and cover agriculture (part), fishing, production, construction, distribution and service industries. The presentation is in line with the Standard Industrial Classification SIC(2003). The sectors covered are:

Agriculture, hunting and forestry	Section A (Groups 01.4 and 01.5 and Division 02) only
Fishing	Section B
Production Industries	Sections C-E
Construction Industry	Section F
Distribution Industries	Section G
Service Industries	Section H, Section I, Section K, Section M, Section N (except industries 85.111, 85.12, 85.13, 85.311 and 85.321) and Section O.



The main areas excluded are agriculture (Groups 01.1, 01.2 and 01.3), financial intermediation, public administration and defence.

Definitions

4. Approximate gross value added at basic prices represents the wealth created by businesses and is essentially the difference between income and expenditure on goods and services. Adjustments are made, where data is available, for changes in stock levels, own account capital expenditure, local authority charges and excise duties.

Further information

5. Revised 2004 UK national results at SIC(2003) 4 digit class level, together with results for 1995-2003, giving both analysis and tabular detail, will be available free of charge from the National Statistics website at <http://www.statistics.gov.uk/abi/>.

Additional standard extracts are available on request. Bespoke analyses are also available but there will be a charge for these. For more information about either of these services please e-mail abi2@ons.gov.uk or telephone +44(0)1633 812435 for standard extracts or +44(0)1633 812674 for bespoke analyses.

Articles describing the Inter Departmental Business Register (IDBR), which provides the sampling frame, appeared in the November 1995 and February 1998 editions of *Economic Trends*, explaining the move of business Surveys to the IDBR in more detail. The November 2000 edition of *Economic Trends* (no 564) contained an article detailing the development of the Annual Business Inquiry, together with methodological information. Further information on the IDBR can be found at <http://www.statistics.gov.uk/idbr>.

Information on SIC(92) is contained in the October 1992 and February 1993 editions of *Economic Trends* (nos 468, 472).

6. Details of the policy governing the release of new data are available from the press office.
7. **National Statistics** are produced to high professional standards set out in the National Statistics Code of Practice. They undergo regular quality assurance reviews to ensure that they meet customer needs. They are produced free from any political interference. © Crown copyright 2006.

1 Details of income and expenditure by industry (Sections A-O) 2003 and 2004

Revised 2004 United Kingdom data

Standard Industrial Classification Revised 2003 Industry	Year		Turnover £ million	Purchases £ million	Approximate Gross Value Added £ million
A-O (see note 3)	2003	Agriculture, Fishing, Production,	2,177,124	1,472,423	660,586
	2004	Construction, Distribution and Services	2,299,776	1,544,719	708,025
A (Part)	2003	Agriculture, hunting and forestry	3,020	1,629	1,603
	2004		3,567	1,713	2,017
B	2003	Fishing	962	621	340
	2004		1,024	635	362
C-E	2003	Production industries	527,180	334,044	175,826
	2004		549,325	345,393	186,317
C	2003	Mining and quarrying	32,329	13,964	18,173
	2004		34,013	14,445	19,407
CA	2003	Mining and quarrying of	27,506	10,783	16,682
	2004	energy producing materials	28,852	11,178	17,670
CB	2003	Mining and quarrying except	4,823	3,181	1,491
	2004	energy producing materials	5,160	3,267	1,737
D	2003	Manufacturing	447,637	287,502	142,207
	2004		463,734	296,410	148,991
DA	2003	Food products; beverages	78,759	48,071	21,870
	2004	and tobacco	83,031	50,740	22,734
DB	2003	Textiles and textile products	11,396	7,232	4,147
	2004		10,990	7,123	3,858
DC	2003	Leather and leather products	974	594	375
	2004		940	613	320
DD	2003	Wood and wood products	7,134	4,525	2,669
	2004		7,458	4,503	2,966
DE	2003	Pulp, paper and paper products;	44,767	26,079	18,684
	2004	publishing and printing	46,039	26,427	19,462
DF	2003	Coke, refined petroleum	25,348	14,260	2,213
	2004	products and nuclear fuel	28,000	16,182	2,627

DG	2003	Chemicals, chemical products and man made fibres	49,779	34,064	15,700
	2004		50,175	34,155	16,060
DH	2003	Rubber and plastic products	19,803	12,377	7,533
	2004		20,792	13,064	7,842
DI	2003	Non-metallic mineral products	12,573	7,258	5,315
	2004		13,582	7,838	5,811
DJ	2003	Basic metals and fabricated metal products	38,125	23,824	14,623
	2004		40,921	26,232	15,226
DK	2003	Manufacture of other machinery and equipment	32,078	20,452	11,785
	2004		33,773	21,782	12,110
DL	2003	Electrical and optical equipment	46,638	31,075	15,302
	2004		43,319	27,405	16,086
DM	2003	Manufacture of transport equipment	63,338	46,846	15,838
	2004		66,728	48,940	17,164
DN	2003	Manufacture not elsewhere classified	16,923	10,845	6,153
	2004		17,986	11,405	6,725
E	2003	Electricity, gas and water supply	47,214	32,578	15,446
	2004		51,578	34,539	17,918
F	2003	Construction	150,892	99,916	53,150
	2004		158,839	105,172	56,401
G-O (see note 3)	2003	Distribution and service industries	1,495,070	1,036,213	429,667
	2004		1,587,021	1,091,805	462,928
G	2003	Distribution industries	824,958	681,274	133,296
	2004		866,401	713,526	142,395
50	2003	Motor trades	150,629	127,823	24,072
	2004		154,768	131,754	24,239
51	2003	Wholesale trades and commission trade	424,461	359,283	53,120
	2004		452,004	381,825	58,281
52	2003	Retail trade and repair of personal and household goods	249,867	194,169	56,104
	2004		259,630	199,948	59,876
H-O (see note 3)	2003	Service industries	670,113	354,938	296,370
	2004		720,620	378,279	320,533
H	2003	Hotels and restaurants	54,627	29,230	25,435
	2004		60,691	31,789	28,872
I	2003	Transport, storage and communication	191,345	122,558	72,649
	2004		199,035	127,791	76,280

K	2003	Renting and business activities	287,220	123,389	143,429
	2004		305,645	126,154	155,204
M	2003	Education	17,114	11,203	6,033
	2004	(excludes some public sector)	18,952	12,126	6,868
N (see note 3)	2003	Health and social work	18,126	6,402	11,736
	2004	(excludes some public sector)	20,497	6,948	13,546
O	2003	Other services	101,681	62,156	37,088
	2004		115,801	73,471	39,764

R1 Details of income and expenditure by industry (Sections A-O) 2003 and 2004

Revisions to United Kingdom data

Standard Industrial Classification Revised 2003 Industry	Year		Turnover £ million	Purchases £ million	Approximate Gross Value Added £ million
A-O (see note 3)	2003	Agriculture, Fishing, Production, Construction, Distribution and Services	2,592	1,975	1,438
	2004		-38,142	-27,285	-8,672
A (Part)	2003	Agriculture, hunting and forestry	-57	-20	-30
	2004		-86	-244	135
B	2003	Fishing	-5	-19	14
	2004		-40	37	-92
C-E	2003	Production industries	890	767	-230
	2004		-4,371	-1,462	-2,704
C	2003	Mining and quarrying	-96	5	-101
	2004		-288	430	-660
CA	2003	Mining and quarrying of energy producing materials	-40	21	-60
	2004		-221	425	-583
CB	2003	Mining and quarrying except energy producing materials	-57	-16	-41
	2004		-67	4	-77
D	2003	Manufacturing	1,269	1,051	-131
	2004		-1,964	-1,216	-831
DA	2003	Food products; beverages and tobacco	376	220	35
	2004		121	-129	307
DB	2003	Textiles and textile products	-15	5	-18
	2004		643	221	439
DC	2003	Leather and leather products	-	-	-
	2004		4	3	-
DD	2003	Wood and wood products	-3	5	-9
	2004		171	128	58
DE	2003	Pulp, paper and paper products; Publishing and printing	1,126	1,086	-55
	2004		-70	291	-413
DF	2003	Coke, refined petroleum products and nuclear fuel	2	-2	7
	2004		-24	-30	-112

DG	2003	Chemicals, chemical products	-189	-673	520
	2004	and man made fibres	114	20	173
DH	2003	Rubber and plastic products	-	13	-13
	2004		-328	-481	183
DI	2003	Non-metallic mineral products	45	22	24
	2004		-120	-69	-33
DJ	2003	Basic metals and fabricated	257	73	146
	2004	metal products	-332	-223	-159
DK	2003	Manufacture of other	14	-36	49
	2004	machinery and equipment	-326	74	-363
DL	2003	Electrical and optical	-105	227	-336
	2004	equipment	-175	93	-259
DM	2003	Manufacture of transport	-171	244	-524
	2004	equipment	-1,219	-838	-553
DN	2003	Manufacture not elsewhere	-68	-135	43
	2004	classified	-424	-276	-99
E	2003	Electricity, gas and water supply	-283	-290	2
	2004		-2,119	-676	-1,213
F	2003	Construction	-1,311	-1,733	231
	2004		812	-583	1,664
G-O (see note 3)	2003	Distribution and service industries	3,075	2,982	1,452
	2004		-34,458	-25,032	-7,674
G	2003	Distribution industries	3,584	2,939	1,373
	2004		1,164	3,448	-3,227
50	2003	Motor trades	-1,637	-1,779	175
	2004		-840	-586	-303
51	2003	Wholesale trades and commission	5,685	4,923	1,542
	2004	trade	3,170	3,622	-1,175
52	2003	Retail trade and repair of personal	-465	-204	-343
	2004	and household goods	-1,166	411	-1,750
H-O (see note 3)	2003	Service industries	-509	43	79
	2004		-35,622	-28,480	-4,447
H	2003	Hotels and restaurants	107	-29	138
	2004		-1,412	-687	-641
I	2003	Transport, Storage and	1,541	1,993	-186
	2004	Communication	-5,076	-5,213	113

K	2003	Renting and business activities	-1,580	-1,018	-192
	2004		-23,890	-18,174	-2,890
M	2003	Education	-31	-	-31
	2004	(excludes some public sector)	-1,204	-998	-203
N (see note 3)	2003	Health and social work	-406	-537	131
	2004	(excludes some public sector)	-687	-505	-181
O	2003	Other services	-141	-368	219
	2004		-3,352	-2,903	-645
