

23 June 2005

Coverage
United Kingdom
Theme
Commerce, Energy
and Industry

Annual Business Inquiry 2003 revised results

Revised results from the 2003 Annual Business Inquiry (ABI) covering agriculture (part), fishing, production, construction, distribution and service industries are now available.

A comparison of 2003 results with those for 2002 shows that:

- Production industries turnover decreased from £529.4 billion to £525.7 billion.
- Construction industries turnover increased from £140.5 billion to £152.4 billion.
- Distribution industries turnover increased from £764.5 billion to £822.2 billion.
- Service industries turnover increased from £632.6 billion to £675.8 billion.

Estimates of turnover	(£ bn)		
	2002	2003	Per cent change
Agriculture, hunting and forestry	3.0	3.1	1.7
Fishing	1.0	1.0	-2.1
Production industries	529.4	525.7	-0.7
Construction industries	140.5	152.4	8.5
Distribution industries	764.5	822.2	7.5
Service industries (see Note 4)	632.6	675.8	6.8

Estimates of approximate gross value added* at basic prices	(£ bn)		
	2002	2003	Per cent change
Agriculture, hunting and forestry	1.5	1.6	6.1
Fishing	0.3	0.3	-4.6
Production industries	178.8	176.8	-1.1
Construction industries	49.8	53.1	6.8
Distribution industries	126.3	131.2	3.9
Service industries (see Note 4)	281.8	300.2	6.5

* See note 5

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To be announced

**Agriculture, hunting and forestry**

For this sector, turnover and gross value added rose by 1.7 per cent and 6.1 per cent respectively between 2002 and 2003.

Fishing

For this sector, turnover and gross value added fell by 2.1 per cent and 4.6 per cent respectively between 2002 and 2003.

Production and construction industries

In the mining and quarrying sector, turnover decreased by 6.2 per cent and gross value added by 14.3 per cent between 2002 and 2003.

Manufacturing industries showed overall decreases in both turnover and gross value added between 2002 and 2003.

The largest percentage decreases in turnover occurred in the leather and leather products (36.8 per cent) and electrical and optical equipment (11.8 per cent) industries. The largest percentage increases occurred in the coke, refined petroleum products and nuclear fuel (6.1 per cent) and non-metallic mineral products (3.9 per cent) industries.

The largest percentage decreases in gross value added were recorded in the leather and leather products (34.4 per cent) and textile and textile products (5.8 per cent) industries. The largest percentage increases were shown in the wood and wood products (8.3 per cent) and non-metallic mineral products (6.6 per cent) industries.

In the construction sector, turnover increased by 8.5 per cent and gross value added by 6.8 per cent between 2002 and 2003.

Distribution industries

Increases in turnover and gross value added were recorded in all sectors between 2002 and 2003. For the sector as a whole this resulted in increases of 7.5 per cent and 3.9 per cent respectively in turnover and gross value added between 2002 and 2003.

Services industries

All sectors highlight increases between 2002 and 2003 for turnover and gross value added. The largest percentage increases in turnover occurred in other services (11.9 per cent) and renting and business activities (8.9 per cent). The largest percentage increases in gross value added occurred in education (9.0 per cent) and renting and business activities (8.5 per cent).

Revisions

In accordance with the usual revisions policy for ABI, the periods 2002 and 2003 were open for revision for this release. Table R1 shows the revisions for turnover, purchases and approximate value added by industry.

The revisions for the latest year form a normal part of the release process for ABI data where provisional data is released in December and revised data is released in June of the following year. The revised results for both years are based on a more complete set of data following receipt of additional data and further analysis.

BACKGROUND NOTES

ABI

This first release covers information collected as part of the Annual Business Inquiry. The ABI collects both employment and accounting information. This more efficient use of the sample helps to reduce the compliance burden on businesses while at the same time ensuring that these two sets of data are consistent. This inquiry replaced the various annual inquiries sent to industry for 1997 and earlier.

ABI Updates

1. Further releases of ABI data will be;
 - 15 September 2005 - Regional data for ABI 2003 in spreadsheet format
 - 15 December 2005 - Provisional data for ABI 2004 in spreadsheet format

Discontinuities

2. From the publication of revised 2002 and 2003 data on 23 June 2005 Northern Ireland data has been processed by ONS. This means the methodological discontinuity no longer exists between 2001 and subsequent years.
3. The data for 2003 is aggregated on the Standard Industrial Classification of Economic Activities 2003 (SIC(2003)). This is a minor revision of the United Kingdom Standard Industrial Classification 92 (UKSIC(92)), in line with the latest revision of the European Community classification system NACE Rev.1.1, and in response to the UK user demand for more detail at the 5 digit subclass level. Further information on the UK Standard Industrial Classification 2003 can be found at http://www.statistics.gov.uk/methods_quality/sic/contents.asp.

Coverage

4. The results in this first release represent approximately two thirds of the UK economy and cover agriculture (part), fishing, production, construction, distribution and service industries. The presentation is in line with the Standard Industrial Classification SIC(2003). The sectors covered are:

Agriculture, hunting and forestry	Section A (Groups 01.4 and 01.5 and Division 02) only
Fishing	Section B
Production Industries	Sections C-E
Construction Industry	Section F
Distribution Industries	Section G

Service Industries

Section H, Section I, Section K, Section M,
Section N (except industries 85.111, 85.12,
85.13, 85.311 and 85.321) and Section O.

The main areas excluded are agriculture (Groups 01.1, 01.2 and 01.3), financial intermediation, public administration and defence.

Definitions

5. Approximate gross value added at basic prices represents the wealth created by businesses and is essentially the difference between income and expenditure on goods and services. Adjustments are made, where data is available, for changes in stock levels, own account capital expenditure, local authority and excise duties.

Further information

6. Revised 2003 UK results at SIC(2003) 4 digit class level, together with results for 1995-2002 at SIC(92) 4 digit class level, giving both analysis and tabular detail, will be available free of charge from the National Statistics website at <http://www.statistics.gov.uk/abi/> from 23 June 2005.

Additional standard extracts are available on request, bespoke analyses are also available but there will be a charge for these. For more information about either of these services please e-mail abi2@ons.gov.uk or telephone +44(0)1633 812435 for standard extracts or +44(0)1633 812674 for bespoke analyses.

Further information on SIC(92) is contained in the October 1992 and February 1993 editions of *Economic Trends* (nos 468, 472). Articles describing the Inter Departmental Business Register (IDBR) which provides the sampling frame, appeared in the November 1995 and February 1998 editions of *Economic Trends*, explaining the move of business surveys to the IDBR in more detail. The November 2000 edition of *Economic Trends* (no 564) contained an article detailing the development of the Annual Business Inquiry, together with methodological information. Further information on SIC(92) and SIC(2003) can be found at http://www.statistics.gov.uk/methods_quality/sic/contents.asp, further information on the IDBR can be found at <http://www.statistics.gov.uk/idbr>

7. Details of the policy governing the release of new data are available from the press office.
8. **National Statistics** are produced to high professional standards set out in the National Statistics Code of Practice. They undergo regular quality assurance reviews to ensure that they meet customer needs. They are produced free from any political interference. © Crown copyright 2005.

1 Details of income and expenditure by industry (Sections A-O) 2002 and 2003

Revised Data

Standard Industrial Classification Revised 2003 Industry	Year		Turnover £ million	Purchases £ million	Approximate Gross Value Added £ million
A-O (see note 4)	2002	Agriculture, Fishing, Production, Construction, Distribution and Services	2,070,925	1,387,504	638,563
	2003		2,180,179	1,471,999	663,262
A	2002	Agriculture, hunting and forestry	3,003	1,635	1,525
	2003		3,054	1,639	1,619
B	2002	Fishing	997	692	344
	2003		976	647	329
C-E	2002	Production industries	529,380	332,399	178,828
	2003		525,731	332,318	176,790
C	2002	Mining and quarrying	32,950	13,643	19,279
	2003		30,902	14,197	16,526
CA	2002	Mining and quarrying of	28,406	10,670	17,827
	2003	Energy producing materials	26,067	11,033	15,006
CB	2002	Mining and quarrying except	4,544	2,974	1,452
	2003	Energy producing materials	4,835	3,165	1,520
D	2002	Manufacturing	450,090	287,321	144,149
	2003		447,178	286,339	143,561
DA	2002	Food products; beverages	76,764	46,948	20,721
	2003	And tobacco	78,297	47,754	21,855
DB	2002	Textiles and textile products	12,203	7,748	4,480
	2003		11,406	7,158	4,222
DC	2002	Leather and leather products	1,541	962	571
	2003		974	594	375
DD	2002	Wood and wood products	7,016	4,603	2,459
	2003		7,157	4,533	2,662
DE	2002	Pulp, paper and paper products;	45,317	26,162	19,294
	2003	Publishing and printing	43,781	25,071	18,830
DF	2002	Coke, refined petroleum	24,255	12,769	2,502
	2003	Products and nuclear fuel	25,746	14,259	2,609

DG	2002	Chemicals, chemical products	48,759	33,008	15,847
	2003	And man made fibres	49,204	34,065	15,188
DH	2002	Rubber and plastic products	19,637	12,173	7,536
	2003		19,793	12,239	7,667
DI	2002	Non-metallic mineral products	12,139	7,138	5,011
	2003		12,618	7,286	5,340
DJ	2002	Basic metals and fabricated	38,360	23,903	14,640
	2003	Metal products	38,729	24,340	14,782
DK	2002	Manufacture of other	32,247	20,269	11,841
	2003	Machinery and equipment	32,061	20,498	11,722
DL	2002	Electrical and optical	53,048	36,408	15,960
	2003	Equipment	46,791	30,907	15,598
DM	2002	Manufacture of transport	61,550	44,200	16,925
	2003	Equipment	63,570	46,622	16,565
DN	2002	Manufacture not elsewhere	17,254	11,031	6,361
	2003	Classified	17,051	11,013	6,145
E	2002	Electricity, gas and water supply	46,341	31,434	15,399
	2003		47,651	31,782	16,704
F	2002	Construction	140,475	91,905	49,785
	2003		152,403	101,504	53,147
G-O (see note 4)	2002	Distribution and service industries	1,397,070	960,873	408,080
	2003		1,498,014	1,035,891	431,377
G	2002	Distribution industries	764,506	627,423	126,316
	2003		822,221	679,832	131,215
50	2002	Motor trades	141,867	120,819	21,777
	2003		151,691	129,827	23,080
51	2002	Wholesale trades and Commission	383,969	320,729	50,993
	2003	Trade	418,991	354,784	51,329
52	2002	Retail trade and Repair of personal	238,670	185,875	53,545
	2003	And household goods	251,539	195,220	56,806
H-O (see note 4)	2002	Service industries	632,564	333,451	281,764
	2003		675,794	356,059	300,163
H	2002	Hotels and restaurants	52,138	27,408	24,786
	2003		54,469	29,287	25,221
I	2002	Transport, Storage and	185,748	121,439	67,013
	2003	Communication	189,722	121,186	72,111

K	2002	Renting and Business activities	269,876	115,735	136,557
	2003		293,824	124,749	148,181
M	2002	Education	15,775	10,310	5,560
	2003	(excludes some public sector)	17,116	11,176	6,061
N (see note 4)	2002	Health and social work	17,787	6,239	11,512
	2003	(excludes some public sector)	18,533	6,912	11,633
O	2002	Other services	91,240	52,320	36,336
	2003		102,131	62,749	36,955

R1 Details of income and expenditure by industry (Sections A-O) 2002 and 2003

Revisions to Data

Standard Industrial Classification Revised 2003 Industry	Year		Turnover £ million	Purchases £ million	Approximate Gross Value Added £ million
A-O (see note 4)	2002	Agriculture, Fishing, Production, Construction, Distribution and Services	-9,141	-6,138	-3,415
	2003		-19,133	-15,764	-4,262
A	2002	Agriculture, hunting and forestry	-63	-89	19
	2003		-97	-32	-55
B	2002	Fishing	4	-7	13
	2003		35	23	19
C-E	2002	Production industries	-1,701	-1,454	-233
	2003		-2,625	-938	-1,764
C	2002	Mining and quarrying	-1,396	-1,584	183
	2003		-2,932	-1,201	-1,959
CA	2002	Mining and quarrying of Energy producing materials	-1,353	-1,559	193
	2003		-2,917	-1,184	-1,962
CB	2002	Mining and quarrying except Energy producing materials	-43	-26	-10
	2003		-15	-17	3
D	2002	Manufacturing	-47	279	-78
	2003		-369	-149	247
DA	2002	Food products; beverages	65	163	-78
	2003	And tobacco	52	-76	354
DB	2002	Textiles and textile products	56	99	-16
	2003		-55	-83	27
DC	2002	Leather and leather products	-	-	-
	2003		-168	-93	-75
DD	2002	Wood and wood products	-32	-20	-13
	2003		28	11	5
DE	2002	Pulp, paper and paper products; Publishing and printing	-119	-114	-14
	2003		32	252	-224
DF	2002	Coke, refined petroleum	102	248	-146
	2003	Products and nuclear fuel	308	95	-12

DG	2002	Chemicals, chemical products	84	637	-554
	2003	And man made fibres	-566	-285	-187
DH	2002	Rubber and plastic products	6	-58	70
	2003		-155	-103	-47
DI	2002	Non-metallic mineral products	-46	-71	25
	2003		-22	-8	-11
DJ	2002	Basic metals and fabricated	-147	-56	-76
	2003	Metal products	447	509	27
DK	2002	Manufacture of other	791	268	468
	2003	Machinery and equipment	46	-	54
DL	2002	Electrical and optical	-100	55	-173
	2003	Equipment	-265	340	-233
DM	2002	Manufacture of transport	-731	-887	420
	2003	Equipment	-37	-690	564
DN	2002	Manufacture not elsewhere	24	15	8
	2003	Classified	-14	-18	6
E	2002	Electricity, gas and water supply	-258	-148	-337
	2003		676	411	-53
F	2002	Construction	-1989	-1368	-826
	2003		3,429	2,205	1,235
G-O (see note 4)	2002	Distribution and service industries	-5,392	-3,220	-2,389
	2003		-19,876	-17,022	-3,697
G	2002	Distribution industries	-4,280	-3,096	-1,747
	2003		-1,323	-419	-1,215
50	2002	Motor trades	285	399	-458
	2003		-327	-1,658	1,654
51	2002	Wholesale trades and Commission	-5,020	-3,605	-1,650
	2003	Trade	439	1,441	-1,688
52	2002	Retail trade and Repair of personal	456	111	361
	2003	And household goods	-1,436	-202	-1,181
H-O (see note 4)	2002	Service industries	-1,113	-124	-642
	2003		-18,553	-16,603	-2,481
H	2002	Hotels and restaurants	-223	-116	-109
	2003		2	-246	243
I	2002	Transport, Storage and	-281	973	-1,255
	2003	Communication	-6,475	-3,801	-2,347

K	2002	Renting and Business activities	-492	-408	87
	2003		-7,761	-6,880	-1,902
M	2002	Education	-53	-427	376
	2003	(excludes some public sector)	-11	-10	-1
N (see note 4)	2002	Health and social work	133	3	132
	2003	(excludes some public sector)	-431	-902	475
O	2002	Other services	-196	-149	126
	2003		-3,878	-4,765	1,051
